



THIS NOTICE IS A TRANSLATION OF THE SPANISH VERSION. IN CASE OF ANY DISCREPANCIES, THE SPANISH VERSION SHALL PREVAIL.

Madrid, August 29, 2023

Pursuant to the terms set forth in Article 17 of EU Regulation No. 596/2014 with regard to market abuse and Article 227 of Law 6/2023 dated 17 March, on Securities Markets and Investment Services, and other related provisions, as well as BME MTF Equity Notice 3/2020 on information to be provided by companies admitted to trading in the BME Growth segment of BME MTF Equity (hereinafter referred to as “**BME Growth**”), VBARE Iberian Properties SOCIMI, S.A. (the “**Company**”) hereby announces that:

OTHER RELEVANT INFORMATION

The Extraordinary General Meeting of Shareholders of the Company, held today **at 12.00 p.m.**, at the registered office located at calle General Castaños 11, 1st floor, Madrid, meeting the quorum on first (1st) call and being present and/or duly represented the shareholders of the Company representing 81.38% of the shares into which its current share capital is divided (**3,609,790 shares**), has unanimously adopted the following resolutions:

First.- Approval of the acquisition of 50% of the share capital of VBA REAL ESTATE ASSET MANAGEMENT 3000, S.L., whose closing is expected to occur on September 5, 2023.

Second.- Approval of the resolution of the termination of the Management Agreement signed with VBA REAL ESTATE ASSET MANAGEMENT 3000, S.L., in accordance with its terms and effective from July 1, 2023, pending to the acquisition of 50% of the share capital of VBA REAL ESTATE ASSET MANAGEMENT 3000, S.L., approved under the First item on the agenda.

Third.- Approval of the waiver of claims against VBA REAL ESTATE ASSET MANAGEMENT 3000, S.L., as well as its directors, executives, employees and partners, effective from the acquisition of 50% of the share capital of VBA REAL ESTATE ASSET MANAGEMENT 3000, S.L., approved under the First item on the agenda.

Fourth.- Acknowledgement of the resignations tendered by the directors Mr. Ido Nouberger, Mr. Fernando Acuña, Mr. Juan Manuel Soldado, Mr. Juan José Nieto and Mr. Yeshayau Manne, all of them, effective from the acquisition of 50% of the share capital of VBA REAL ESTATE ASSET MANAGEMENT 3000, S.L., approved under the First item on the agenda.

1. Acknowledgement of the resignation of Mr. Ido Nouberger.
2. Acknowledgement of the resignation of Mr. Fernando Acuña.

3. Acknowledgement of the resignation of Mr. Juan Manuel Soldado.
4. Acknowledgement of the resignation of Mr. Juan José Nieto.
5. Acknowledgement of the resignation of Mr. Yeshayau Manne.

Fifth.- Appointment of new members of the Board, effective from the acquisition of 50% of the share capital of VBA REAL ESTATE ASSET MANAGEMENT 3000, S.L., approved under the First item on the agenda.

1. Appointment of Ms. Ana María Padilla Raola as new Board member.
2. Appointment of Mr. Yair Shahar as new Board member.

Sixth.- Remuneration of the members Board of Directors:

1. Approval on keeping the maximum amount of the annual remuneration of the Board of Directors at €240,000 for an indefinite period until such time as the General Meeting resolves otherwise.

It is hereby stated that the above limit was approved on September 7, 2016, by the Extraordinary Universal General Shareholders' Meeting of the Company.

2. Approval of an annual remuneration of €100,000 to Value Base Mergers and Acquisitions Ltd for the services of Mr. Yair Ephrati in his capacity as Chairman of the Board of Directors.

Seventh.- Granting of power of attorney to notarise and register, if appropriate, the foregoing resolutions.

Eighth.- Requests and questions.

Ninth.- Drafting, reading and approval, if appropriate, of the minutes of the meeting.

In relation to the acquisition of 50% of the share capital of VBA REAL ESTATE ASSET MANAGEMENT 3000, S.L., scheduled for September 5, 2023, the Company will notify the market of the closing of this acquisition by means of the appropriate other relevant information notice.

In compliance with the terms of Notice 3/2020, hereby declares that the information communicated has been prepared under the exclusive responsibility of the Company and its administrators.

We remain at your disposal for any clarification that may be necessary.

Mr. Íñigo de Loyola Sánchez del Campo Basagoiti
Secretary non-member of the Board of Directors
VBARE Iberian Properties SOCIMI, S.A.